

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATION PLACE 100 F STREET, NE WASHINGTON, DC 20549-2736

Office of FOIA Services

February 15, 2012

Mr. Jason Smathers
MuckRock News
Dept MR 1034 PO Box 55819
Boston, MA 02205-5819

Re: Freedom of Information Act (FOIA), 5 U.S.C. § 552

Request No. 12-00005-GOVT

Dear Mr. Smathers:

This letter is an acknowledgment of your FOIA Request dated February 06, 2012, and received in this office on February 14, 2012, regarding Notice of Conflict of Interest Referral Form.

Your request has been assigned tracking number 12-00005-GOVT. Your request will be assigned to a Research Specialist for processing and you will be notified of the findings as soon as possible.

In the interim, if you have any questions about your request, you may contact this office by calling 202-551-8300, or sending an email to foiapa@sec.gov. Please refer to your tracking number when contacting us.

For additional information, please visit our website at www.sec.gov and follow the FOIA link at the bottom.

Sincerely,

Office of FOIA Services